

Dear All,

I have pleasure in providing you with the below Weekly Digest between 6 February to 12 February 2017 produced by **BDGH**.

I hope this market news update will be of particular interest to you.

Best Regards,



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Weekly News



Qualification of Real Estate Valuation: National Class One Qualification of Land Valuation: Nationwide Grade A Regulated by RICS


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6 February to 12 February 2017



Macro-economic

FTZs lead the way in China's economic transformation 



Macro-economic

Shanghai sees mixed picture in housing 

Detailed information

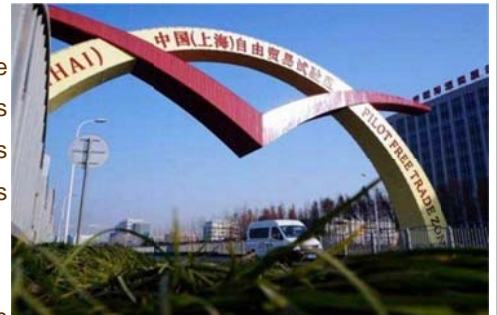
FTZs lead the way in China's economic transformation 

9 February 2017

Over three years after its launch, the Shanghai pilot Free Trade Zone, the country's first, pledges new measures to facilitate trade and investment in 2017, as many of its experiences have been promoted elsewhere nationwide.

“The Shanghai FTZ will conduct more reforms to enhance trade facilitation,” said the head of the Shanghai municipal commerce commission, adding the first three years mainly focused on investment opening-up. The FTZ's negative list, which restricts foreign investment, is set to be further shortened, after the number of items on it has been cut by one-third, from 190 to 122.

As China presses ahead with structural reforms for innovation-driven growth, such free trade zones have become attractive to investors and contributed to reforms with their policy innovation and opening up in industry, finance and other sectors. The country aims to use the example of FTZs to promote economic restructuring nationwide.



(Source: Shanghai Daily, **BDGH** Research)

Shanghai sees mixed picture in housing

6 February 2017

The area of new homes sold in the city during the 12-month period edged up 0.5 percent from 2015 to 20.198 million square meters, the Shanghai Statistics Bureau said on 4 February. These new homes were sold at an average RMB 25,910 per square meter, according to the bureau. The price marked a year-on-year jump of 20.5 percent, which was slower than the 31 percent annual growth in 2015.

The average cost of a new home inside the Inner Ring Road rose 21 percent annually to RMB 87,426 per square meter, while it rose 13 percent to RMB 18,127 per square meter for a new home outside the Outer Ring Road. Prices of new homes between the two ring roads surged 34 percent to RMB 44,984 per square meter on average.

But if government-subsidized affordable housing was excluded, the average cost of a new home for ordinary buyers was even higher. They have to pay an average RMB 87,547 per square meter for homes in the Inner Ring Road and RMB 26,778 per square meter for those outside the Outer Ring Road, the bureau said. Prices of new homes between the two ring roads are RMB 62,265 per square meter on average.



(Source: Shanghai Daily, **BDGH** Research)

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RICS

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2017年2月6日至2月12日



宏观经济

自贸区推动中国经济转型 **hot**



宏观经济

上海楼市交易波动较大 **hot**

新闻内容

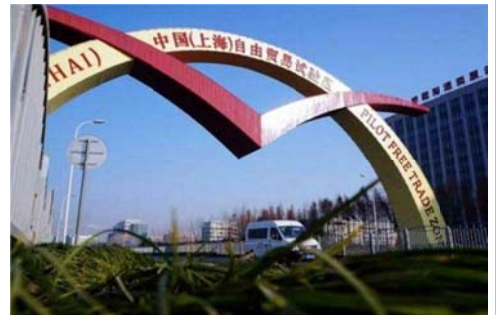
自贸区推动中国经济转型 **hot**

2017年2月9日

中国第一个自由贸易试验区——上海自由贸易试验区成立的三年多时间以来, 积累的经验在全国范围内得到了推广, 承诺 2017 年将采取新的措施促进贸易和投资。

上海商务委员会负责人表示, 上海自贸区将进行更多的改革, 促进贸易便利化, 在第一个三年计划里集中投资开放。限制外国投资的自贸区负面清单已缩减了近三分之一, 从 190 项缩减至 122 项, 仍有望进一步缩减。

作为中国推进创新驱动经济增长的结构性改革, 自贸区已对金融业和其他产业的投资者产生较大的吸引力, 并推动他们的政策创新和产业开放改革。我国旨在利用自贸区为例, 在全国范围内推动经济转型。(来源: 上海日报, **BDGH** 研究部)



上海楼市交易波动较大 **hot**

2017年2月6日

上海统计局于 2 月 4 日发布数据, 2016 年, 全市新建商品住宅销售面积 2,019.8 万平方米, 同比微增 0.5%, 平均销售价格 25,910 元/平方米, 同比激增 20.5%, 增速较 2015 年的 31%有所回落。

从区域分布看, 新建商品住宅内环线以内销售均价为 87,426 元/平方米, 同比上涨 21%; 内外环线之间销售均价为 44,984 元/平方米, 同比上涨 34%; 外环线以外销售均价为 18,127 元/平方米, 同比上涨 13%。



剔除共有产权住房和动迁安置住房等保障性住房后的市场化新建商品住宅平均销售价格分别为：内环线以内 87,547 元/平方米，内外环线之间 62,265 元/平方米，外环线以外 26,778 元/平方米。

(来源: 上海日报, *BDGH* 研究部)

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