

Dear All,

I have pleasure in providing you with the below Weekly Digest between 16 January to 22 January 2017 produced by **BDGH**.

I hope this market news update will be of particular interest to you.

Best Regards,



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Weekly News



Qualification of Real Estate Valuation: National Class One Qualification of Land Valuation: Nationwide Grade A Regulated by RICS

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16 January to 22 January 2017



Macro-economic

Home prices seen stable in
Shanghai **hot!**



Macro-economic

China GDP falls to 26-year low

Detailed information

Home prices seen stable in Shanghai **hot!** 16 January 2017

Home prices in Shanghai will probably be stable in 2017 despite an expected decline in transactions because of the current tightening measures, and falling inventories in all sub-markets offer little room for price cuts. The average cost of new homes, excluding government-funded affordable housing and covering all types of homes, jumped 19.4 percent year on year to a record RMB 38,416 per square meter in 2016. The average cost rose 18.1 percent in 2015 and climbed 12.4 percent in 2014.



The supply of new apartments in Shanghai totaled 5.1 million square meters at the end of 2016, down from 8.7 million square meters in 2015 and from 10.5 million

square meters at the end of 2014. More than 13.89 million square meters of new homes were sold across the city in 2016, an annual decline of 7.4 percent, due to rein-in measures by the government.

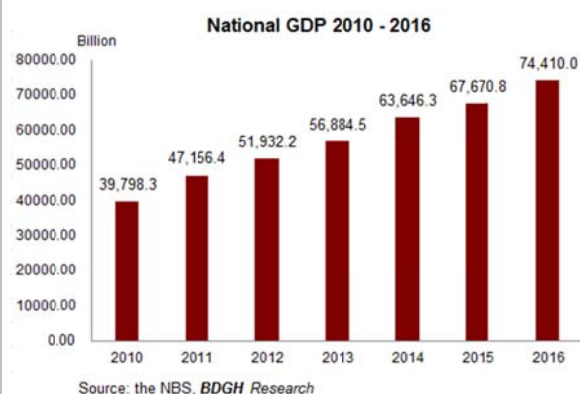
(Source: Shanghai Daily, **BDGH** Research)

China GDP falls to 26-year low in 2016

20 January 2017

China's economy grew 6.7 percent year on year in 2016, the slowest pace of growth in 26 years, but well within the government's target range, official data showed on 20 January. Growth in the fourth quarter came in at 6.8 percent, accelerating from the 6.7 percent in the third quarter, according to National Bureau of Statistics data (NBS). Gross domestic product totaled RMB 74.41 trillion in 2016, with the service sector accounting for 51.6 percent.

The data showed that major economic indicators softened in 2016, with industrial output growth slowing slightly to 6 percent from 6.1 percent in 2015. Urban fixed-asset investment continued to cool, rising 8.1 percent year on year, compared with 10 percent in 2015. Retail sales rose 10.4 percent, down from 10.7 percent in 2015.



(Source: NBS, **BDGH** Research)

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RICS

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2017年1月16日至1月22日



宏观经济

上海 2017 年房价企稳 **hot!**



宏观经济

2016 年全国GDP增速创 26 年新低

新闻内容

上海 2017 年房价企稳 **hot!**

2017年1月16日

在上海市房地产市场采取严格的调控政策下, 预计 2017 年成交量将有所下降, 各分类市场也存在一定的议价空间, 库存量下降, 房价将可能处于稳定的态势。2016 年上海市新建商品住房(不含政府保障性住房)成交均价约 38,416 元/平方米, 同比上涨 19.4%, 较 2015 年的 18.1% 和 2014 年的 12.4%, 涨幅创下新纪录。

截止 2016 年年底, 上海市新建商品住房供应量为 510 万平方米, 相比于 2015 年的 870 万平方米和 2014 年的 1,050 万平方米, 有较大降幅。成交方面, 由于受政府调控政策



的影响，2016年上海新建商品住房全年成交量超过1,389万平方米，同比下降7.4%。

(来源: 上海日报, BDGH 研究部)

2016年全国GDP增速创26年新低

2017年1月20日

国家统计局1月20日公布，2016年国内生产总值比上年增长6.7%，涨幅创下26年来新低，但仍在政府设定目标范围。数据显示，2016年前三季度GDP同比增速均为6.7%，四季度为6.8%。2016年国内生产总值初步核算为74.41万亿元，服务业占GDP比率达到51.6%。

数据显示，2016年国民经济主要指标增长较为疲软，全国规模以上工业增加值同比增长由2015年的6.1%略微放缓至6%。固定资产投资持续放缓，同比增长8.1%，相比于2015年的10%有所回落。全年社会消费品零售总额比上年增长10.4%，而2015年同期数据为10.7%。



(来源: 国家统计局, BDGH 研究部)

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