

Dear All,

I have pleasure in providing you with the below Weekly Digest between 9 January to 15 January 2017 produced by **BDGH**.

I hope this market news update will be of particular interest to you.

Best Regards,



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Weekly News



Qualification of Real Estate Valuation: National Class One Qualification of Land Valuation: Nationwide Grade A Regulated by RICS

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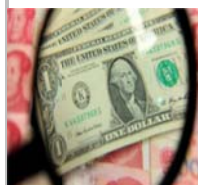
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9 January to 15 January 2017



Macro-economic

China's FDI rises 4.1% to
US\$118 billion 



Macro-economic

CPI cools in December

Detailed information

China's FDI rises 4.1% to US\$118 billion 

14 January 2017

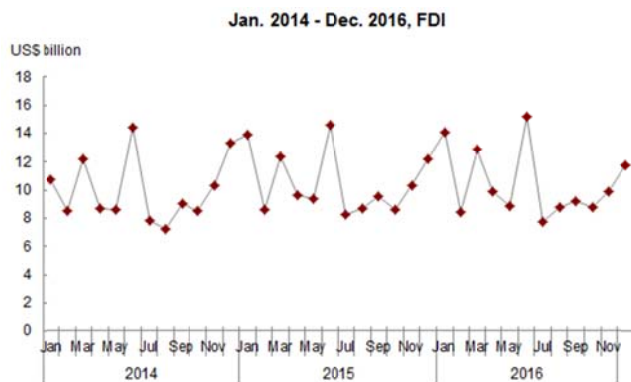
Foreign direct investment in the Chinese mainland kept steady growth in 2016 on the back of strong investment in the service industry. FDI rose 4.1 percent year on year to RMB 813 billion (US\$118 billion) in 2016, the Ministry of Commerce said in an online statement. Growth slowed from the 6.4 percent gain in 2015.

Foreign investment in the service industry rose 8.3 percent year on year to RMB 572 billion and accounted for 70.3 percent of all FDI. FDI in high-tech services was particularly strong, up 86.1 percent from a year earlier to reach RMB 95.6 billion. The ministry attributed the steady momentum to government action such as easing restrictions in free trade zones and simplified procedures for investment entry. In



2016, FDI to FTZs in Shanghai, Guangdong, Tianjin and Fujian jumped 81.3 percent to RMB 88 billion.

FDI from the United States rose 52.6 percent, while that from the European Union went up 41.3 percent. FDI from Japan gained 1.7 percent in 2016, reversing two years of declines.



Source: The Ministry of Commerce, *BDGH Research*

(Source: MOC, *BDGH Research*)

CPI cools in December

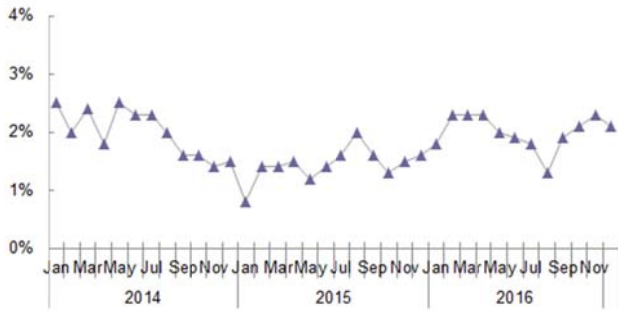
11 January 2017

The Consumer Price Index, a main gauge of inflation, rose 2.1 percent in December, down from November's 2.3 percent, the bureau said. CPI's full-year growth of 2 percent was faster than the 1.4 percent rise in 2015 but below the official target of 3 percent.

The cooler consumer inflation was attributed to a slower rise in prices of green vegetables. Food prices added 2.4 percent in December, lower than the 4 percent gain in November, and prices of green vegetables rose by a slower 2.6 percent, compared with the 15.8 percent jump in November. Non-food inflation, however, rose 2 percent, bigger than November's 1.8 percent gain.



National CPI, Jan.2014 - Dec.2016



Source: National Bureau of Statistics, **BDGH Research**

(Source: NBS, **BDGH Research**)

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RICS

FIRST China National Class One Property & Land Valuation Surveying Firm 'Regulated by RICS'
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Qualification of Land Valuation: Nationwide Grade A

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2017年1月9日至1月15日



宏观经济

中国 2016 年 FDI 同比增幅 4.1%达 1,180 亿美元 **hot!**



宏观经济

12 月中国CPI 有所下降

新闻内容

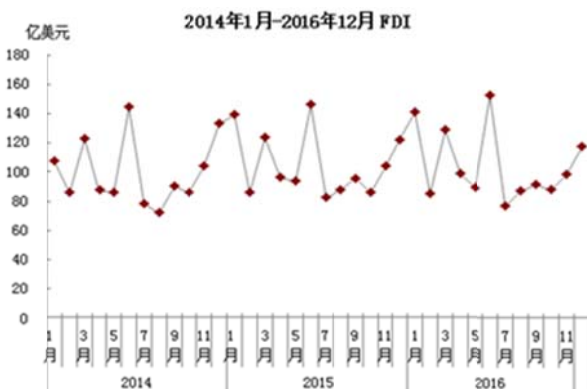
中国 2016 年 FDI 同比增幅 4.1%达 1,180 亿美元 **hot!**

2017 年 1 月 14 日

商务部官网发布消息，在 2016 年服务业投资强劲背景下，中国实际使用外资实现了稳步增长。截至 2016 年年底，中国实际使用外资同比增长 4.1%，金额达到 8,130 亿元人民币（约合 1,180 亿美元），相较 2015 年的同比增速 6.4%有所放缓。

其中，服务业实际使用外资金额 5,720 亿元人民币，同比增长 8.3%，占比外商投资总量的 70.3%。其中，高技术服务业增速强劲，同比增长 86.1%，吸收外商投资金额达 956 亿元人民币。商务部认为，稳中发展的投资势头主要归因于政府放宽了对自贸区的行政限制和简化投资准入流程等。2016 年，上海、广东、天津和福建四个自贸试验区实际使用外资金额为 880 亿元人民币，实现同比增长 81.3%。

2016 年美欧对华投资继续保持较快增长势头，美国、欧盟对华实际投资同比分别实现增长 52.6%和 41.3%。日本全年实际投资同比增长 1.7%，逆转了连续两年大幅下跌的态势。



来源：中国商务部，BDGH 研究部

(来源：中国商务部，BDGH 研究部)

12 月中国 CPI 有所下降

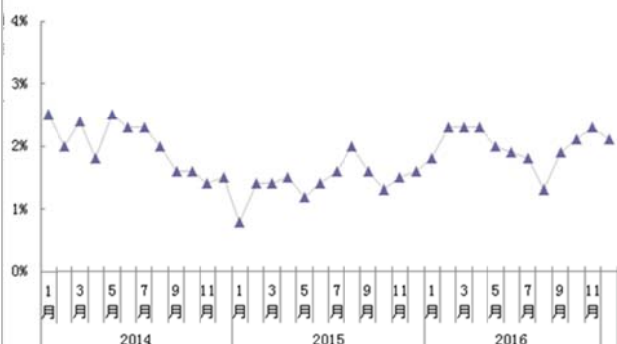
2017 年 1 月 11 日

国家统计局发布消息，国民经济主要指标——居民消费价格指数（CPI）12月同比上涨2.1%，较11月的同比涨幅2.3%有所下降。2016年全年CPI同比涨幅2%，虽然较2015年的CPI同比涨幅1.4%有所上升，但仍低于先前官方预测的同比涨幅3%。

国家统计局分析指出，12月CPI涨幅回落主要归因于鲜菜价格涨幅弱于历史同期平均涨幅。其中，12月食品价格同比涨幅2.4%，较11月的同比涨幅4%有所下降；鲜菜价格同比上涨2.6%，远低于11月的同比涨幅15.8%。但12月非食品价格的同比涨幅为2%，略高于11月的同比涨幅1.8%。



全国CPI, 2014.1-2016.12



来源：国家统计局，BDGH研究部

(来源：国家统计局，BDGH 研究部)

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